



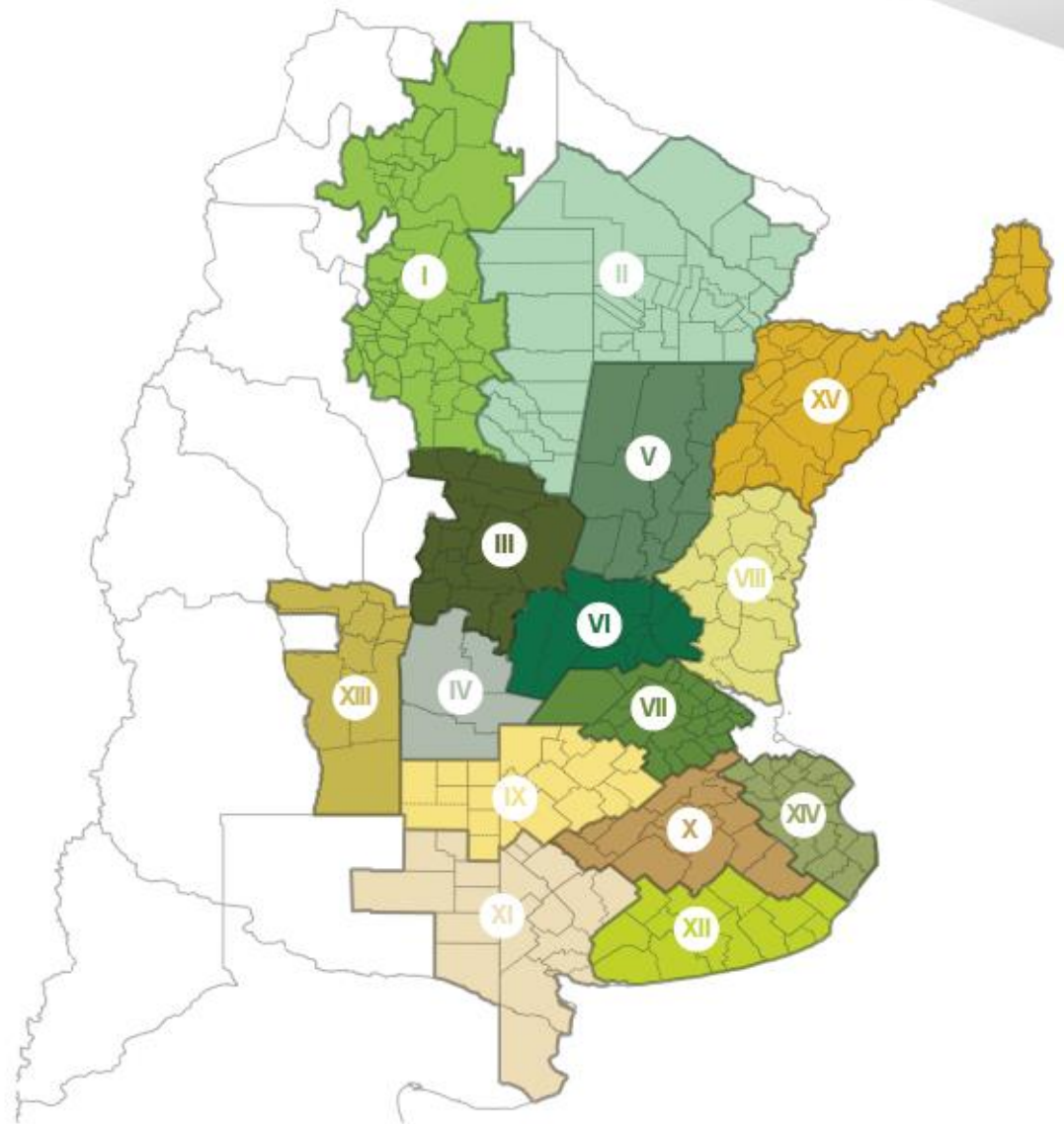
WEEKLY AGRICULTURAL REPORT



NOVEMBER 16, 2017



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK NOVEMBER 16 TO 22, 2017

### PRECIPITATIONS OVER THE NORTH-END OF THE AGRICULTURAL AREA, COUPLED WITH A SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the passage of the storm front will be complete, bringing severe local storms to several areas of the agricultural region. Only the north-end of the area will observe abundant rainfalls. The east-center of the agricultural region will report moderate values, while the rest of the area will receive scarce values. Coupled with the front, the entry of winds from the southwest will sharply drop temperature over most part of the agricultural area, with chances of frosts in the West and Southeast of its extension. Towards the middle of the perspective, northerly winds will return, raising highs above normal and bringing abundant humidity to most part of the region. Only the east of Buenos Aires and the southeast of Uruguay will receive winds from the East, moderating temperatures.

## SOYBEAN

At the ideal planting window, weekly progress stands at 11.7 percentage points. Over the last 7 days, 2.1 M hectares have been planted, raising the area planted to 23.4%.

Most of the progress takes place in the center of the agricultural area and expands towards the South, where fieldwork is hindered by water excess in different areas of Buenos Aires and La Pampa.

## CORN

Over the last week, corn planting has expanded slowly. Most of the progress took place in La Pampa and Buenos Aires. Most of the early-planted plots continue differentiating leaves, while those in the provinces of Santa Fe, Corrientes and Córdoba are at tasseling stage. To date, planting is 35.4 % out of the 5.4 M hectares projected for the current season, up 5.9% YoY (season 2016/17: 5.1 MHa). Weekly progress stands at 0.4 percentage points. To date, production stands at 1.9 M hectares.

## SUNFLOWER

Sunflower planting is hindered by the waterlogging of soils in the north and south of La Pampa and west, center and southwest of Buenos Aires. The area planted will be downward reduced in 50.000 hectares to 1.75M hectares, up 2.9% YoY. Considering this new area projection, sunflower is now 81.5% planted, up 3 percentage points YoY.

## SORGHUM

Over the last two weeks, sorghum planting has expanded mainly into the north and center of the agricultural area. Most of the progress took place in north-central Santa Fe, the north belt and east central Entre Rios, where plots are at the end of the ideal planting window for early crops.

The north of the country will resume planting in December and January. Those plots planted during October are differentiating leaves under good conditions. To date, planting progress is estimated at 22.7% out of an area estimated at 830.000 Ha, up 4% YoY (Area 2016/17: 800,000 Ha.).

## WHEAT

Wheat harvest continues expanding into the north of Argentina, mainly the NOA and NEA regions. Yields are affected by lack of moisture and late frosts at grain-filling stage.

The north belt has begun fieldwork, while harvest has gained pace in the north-center of Córdoba, Santa Fe, the east-center of Entre Rios and Corrientes. To date, wheat is 12.5% collected with an average yield of 1.5 T/H. We maintain our final production estimate at 17M tons.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## SOYBEAN

2017/18 Season

As of: Nov. 15, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950.000	1.010.000	-	-
II	NEA	1.400.000	1.330.000	-	-
III	Ctro N Cba	2.200.000	2.230.000	10,6	235.800
IV	S Cba	1.640.000	1.630.000	23,6	384.900
V	Ctro N SFe	1.340.000	1.350.000	10,4	141.000
VI	Núcleo Norte	2.840.000	2.580.000	62,0	1.598.850
VII	Núcleo Sur	2.470.000	2.380.000	41,8	995.644
VIII	Ctro E ER	1.290.000	1.300.000	33,0	429.600
IX	N LP-OBA	2.130.000	1.910.000	17,9	341.688
X	Ctro BA	800.000	530.000	6,2	32.925
XI	SO BA-S LP	470.000	390.000	3,1	12.120
XII	SE BA	1.300.000	1.160.000	5,8	67.045
XIII	SL	200.000	190.000	25,9	49.140
XIV	Cuenca Sal	130.000	70.000	5,0	3.480
XV	Otras	40.000	40.000	25,0	10.000
<b>TOTAL</b>		<b>19.200.000</b>	<b>18.100.000</b>	<b>23,8</b>	<b>4.302.192</b>

## CORN

2017/18 Season

As of: Nov. 15, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	-	-
II	NEA	580.000	600.000	-	-
III	Ctro N Cba	754.000	805.000	15,0	120.750
IV	S Cba	652.000	675.000	20,0	135.000
V	Ctro N SFe	208.000	220.000	35,0	77.000
VI	Núcleo Norte	501.000	530.000	85,0	450.500
VII	Núcleo Sur	383.000	410.000	80,0	328.000
VIII	Ctro E ER	162.000	175.000	60,0	105.000
IX	N LP-OBA	535.000	580.000	50,0	290.000
X	Ctro BA	280.000	300.000	39,2	117.600
XI	SO BA-S LP	160.000	165.000	51,0	84.150
XII	SE BA	190.000	195.000	51,0	99.450
XIII	SL	220.000	230.000	20,0	46.000
XIV	Cuenca Sal	105.000	110.000	40,0	44.000
XV	Otras	30.000	30.000	40,0	12.000
<b>TOTAL</b>		<b>5.100.000</b>	<b>5.400.000</b>	<b>35,4</b>	<b>1.909.450</b>

# SUNFLOWER

2017/18 Season

As of: Nov. 15, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	100,0	21.000
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	100,0	12.000
VII	Núcleo Sur	8.000	9.000	100,0	9.000
VIII	Ctro E ER	6.000	7.000	100,0	7.000
IX	N LP-OBA	130.000	110.000	80,0	88.000
X	Ctro BA	65.000	55.000	69,0	37.950
XI	SO BA-S LP	410.000	370.000	55,0	203.500
XII	SE BA	360.000	390.000	75,0	292.500
XIII	SL	24.000	24.000	100,0	24.000
XIV	Cuenca Sal	100.000	100.000	80,0	80.000
XV	Otras	7.000	7.000	100,0	7.000
<b>TOTAL</b>		<b>1.700.000</b>	<b>1.750.000</b>	<b>81,5</b>	<b>1.426.950</b>



## SORGHUM

2017/18 Season

As of: Nov. 15, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	23.000	23.000	-	-
II NEA	200.000	220.000	7,0	15.400
III Ctro N Cba	80.000	80.000	23,0	18.400
IV S Cba	30.000	30.000	13,0	3.900
V Ctro N SFe	138.000	143.000	42,0	60.060
VI Núcleo Norte	30.000	30.000	60,0	18.000
VII Núcleo Sur	17.000	170.000	58,0	9.860
VIII Ctro E ER	60.000	65.000	50,0	32.500
IX N LP-OBA	40.000	40.000	15,0	6.000
X Ctro BA	10.000	10.000	10,0	1.000
XI SO BA-S LP	80.000	80.000	5,0	4.000
XII SE BA	7.000	7.000	5,0	350
XIII SL	45.000	45.000	23,0	10.350
XIV Cuenca Sal	25.000	25.000	6,0	1.500
XV Otras	15.000	15.000	45,0	6.750
<b>TOTAL</b>	<b>800.000</b>	<b>830.000</b>	<b>22,7</b>	<b>188.070</b>

## WHEAT

2017/18 Season

As of: Nov. 15, 2017

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	365.000	15.000	350.000	82,0	287.000	10,1	288.684
II	NEA	355.000	12.000	343.000	68,0	233.240	14,2	331.935
III	Ctro N Cba	730.000	6.000	724.000	7,0	50.680	19,1	97.025
IV	S Cba	380.000	-	380.000	-	-	-	-
V	Ctro N SFe	280.000	7.000	273.000	25,0	68.250	25,1	171.081
VI	Núcleo Norte	750.000	1.000	749.000	3,0	22.470	35,2	79.005
VII	Núcleo Sur	475.000	-	475.000	-	-	-	-
VIII	Ctro E ER	250.000	2.000	248.000	3,0	7.440	27,3	20.336
IX	N LP-OBA	385.000	-	385.000	-	-	-	-
X	Ctro BA	285.000	-	285.000	-	-	-	-
XI	SO BA-S LP	450.000	-	450.000	-	-	-	-
XII	SE BA	650.000	-	650.000	-	-	-	-
XIII	SL	8.000	-	8.000	-	-	-	-
XIV	Cuenca Sal	72.000	-	72.000	-	-	-	-
XV	Otras	15.000	500	14.500	65,0	9.425	24,8	23.378
TOTAL		5.450.000	43.500	5.406.500	12,5	678.505	14,9	1.011.442